

Sharyland Utilities, L.P. Amarillo Office 6900 W Interstate 40

Suite 100 Amarillo, Texas 79106 Toll Free: 866-354-3335

July 17, 2013

Landowner Name Landowner Address City, State, ZIP

Dear Landowner:

We invite you to attend a public open house meeting to learn about and provide input on the plans of Sharyland Utilities, L.P. (Sharyland) to file an application with the Public Utility Commission of Texas (PUCT) to construct a new 345 kilovolt (kV) electric transmission line in Hale and Floyd Counties. You are receiving this invitation because your property has been identified as being crossed by, or is in close proximity to, one or more preliminary route alternatives that are being considered.

The proposed transmission line will connect new gas-fueled electric generation facilities that will be constructed by Golden Spread Electric Cooperative, Inc. (GSEC) in Hale County to Sharyland's existing electric transmission line in Floyd County. The proposed transmission line will be approximately 55 miles long, depending on the route approved by the PUCT, and will be constructed on a combination of steel lattice and monopole towers in a right-of-way approximately 175 feet wide. Completion of this project will enable the introduction of approximately 928 megawatts (MW) of energy for use by GSEC member cooperatives within the portion of Texas served by the Electric Reliability Council of Texas (ERCOT), as well as other Texas consumers in ERCOT.

Sharyland invites you to attend either or both of the public open house meetings below –

Tuesday, August 6, 2013 Anytime Between 4:00 - 7:00 PM CDT

Floyd County Friends Unity Center
Halfway between Lockney and Floydada
on Highway 70, at Muncy, Texas

Thursday, August 8, 2013 Anytime Between 4:00 - 7:00 PM CDT

City Hall in the City of Abernathy
811 Avenue D
Abernathy, Texas

POWER Engineers, a consulting firm retained by Sharyland, has developed a series of preliminary alternative routes for consideration and one or more of these alternatives may affect you. The purpose of these meetings will be to share information about the current route alternatives, and to seek input from you and other potentially affected parties for use in refining

route alternatives. Please note that the format for these meetings will be "come and go." As such, there will be no formal presentation so feel free to arrive and depart at your convenience. Detailed information and maps depicting these routes will be on display and discussed with you at the meeting. The same information will be available at both of the public open house meetings. You are invited to attend and will have the opportunity to meet one-on-one with project representatives of our team, ask questions and provide feedback regarding the proposed route alternatives.

Sharyland is dedicated to developing and routing the proposed line in a manner consistent with the values and culture of all the local communities, as well as the rules and policies of the Texas Utilities Code, the PUCT and ERCOT. **Your input is vitally important to the process.**

The preliminary alternative routes depicted on the enclosed map are subject to modification, based on information you provide at the meetings, as well as further study. Only one route will ultimately be selected by the PUCT as the location to construct this project, and the final route may or may not affect your property depending on its configuration. We encourage you to attend one or both of these meetings and provide your input.

Also enclosed is a questionnaire that we encourage you to fill out in advance and bring to the meeting. Your responses can help Sharyland and the project team identify concerns as well as provide valuable input during the route selection process. If you prefer to wait until you attend a public meeting and view the maps and other project materials before filling out a questionnaire, please feel free to do so.

Should you have any questions concerning these meetings, please contact Sherry Kunka at 866-354-3335 or e-mail your questions to suhelp@sharyland.com.

We look forward to seeing you and again, we encourage you to actively participate.

Regards,

Mark D. Meyer

Senior Project Manager

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Sharyland Utilities, L.P.